

CLIENT INFORMATION - FACE SHEET



Client Demographics

First Name: _____ MI: _____ Last Name: _____

Address: _____
(Street) (City) (State) (Zip) (County)

Caregiver: _____ Relationship to Client: _____

Home Phone: (_____) _____ Cell Phone: (_____) _____ Work Phone: (_____) _____

Email Address (Parent/Guardian): _____

Default Method of Contact Home Phone Cell Phone Work Phone Email

Client's Date of Birth: ____ / ____ / ____ Sex Assigned at Birth: Male Female Pronouns: _____

Race: White African American Asian Bi-Racial Hispanic Native American Pacific Islander African

Household Type: Single Parent Household Two Parent Household Multi-Family Self

Total Adults in Household: _____ Total Dependents Under 18: _____ Total Dependents Over 18: _____

Estimated Household Income: \$ _____

Primary Care Physician: _____ Office Location: _____

School Attending: _____ Grade: _____

Diagnosis: _____

Service History: Individual therapy Family therapy Group therapy BHIS PIH Hospitalization Mentoring

Individual Financially Responsible for Account is legal Guardian

Name: _____ Relationship to Client: _____ Same Info. Above

Address: _____
(Street) (City) (State) (Zip) (County)

Home Phone: (_____) _____ Cell Phone: (_____) _____ Email: _____

Emergency Contact Information is legal Guardian

Name: _____ Relationship to Client: _____ Same Info. Above

Address: _____
(Street) (City) (State) (Zip) (County)

Home Phone: (_____) _____ Cell Phone: (_____) _____ Email: _____

Insurance Information has Medicare

Primary
Insurance Company: _____
Insurance ID: _____ Group# _____
Co-Pay Amt. \$ _____ Co-Insurance % _____
Relationship to Insured: Child Spouse Self Other

Subscriber information:

Name: _____
DOB: ____ / ____ / ____ Gender: Male Female
Address: _____
Phone #: (_____) _____
Employer: _____

Secondary (if applicable)
Insurance Company: _____
Insurance ID: _____ Group# _____
Co-Pay Amt. \$ _____ Co-Insurance % _____
Relationship to Insured: Child Spouse Self Other

Subscriber information:

Name: _____
DOB: ____ / ____ / ____ Gender: Male Female
Address: _____
Phone #: (_____) _____
Employer: _____

Add any additional contacts on the back of sheet

INFORMED CONSENT AND ACKNOWLEDGEMENT



Client Name: _____ **DOB:** _____

Please initial next to each item below to indicate your understanding and/or to indicate you received the document(s) mentioned.

_____ **Informed Consent:** I have chosen to receive treatment through Tanager Place. I understand that I may terminate treatment at any time. I understand that treatment is cooperative and that I have the right to be fully informed regarding the benefits or potential problems associated with any treatment I receive. I understand that treatment may be delivered in varying settings and that I will be informed of such setting by the assigned therapist.

I understand that information collected about me shall be confidential unless a release of information is given. Any release of information is only valid for the time period indicated and may be rescinded at any time. Exceptions will apply only in circumstances that legally require sharing information.

_____ **Group Therapy (as applicable):** I have chosen to participate in group therapy. I understand that other children and a Tanager Place clinician will be involved in these sessions.

Date: _____	Printed Name: _____ (Patient or Authorized Representative)
Witness: _____	Signature: _____ *(Patient or Authorized Representative)
	_____ (Relationship if other than Client)

** Must be signed by client if 18 or over*

ACKNOWLEDGEMENT



Client Name: _____ **DOB:** _____

Please initial next to each item below to indicate your understanding and/or to indicate you received the document(s) mentioned.

_____ **Duty to Warn:** I understand that it is the responsibility of my provider to report if a client or other identifiable person is in clear or imminent danger. If my provider believes that the client is a threat of harm to themselves, or someone else, it is their duty to report that threat to the authorities.

In situations where there is clear evidence of danger to the client or other persons, the provider must determine the degree of seriousness of the threat and notify the person in danger and others who are in a position to protect that person from harm.

_____ **Mandatory Reporting:** I understand that my provider is a mandatory reporter; therefore it is their obligation to make a report to the Department of Human Services if they become aware of **suspected** child abuse. This can include, but is not limited to, sexual abuse, physical abuse, mental injury, neglect and witness to domestic violence. The clinician is not responsible for investigating or authenticating any allegations and it is not their role to determine if the reported abuse meets qualification for reception of an investigation by the Department of Human Services.

_____ I understand that my provider is responsible for providing information to the Iowa Foster Care Review Board, as outlined in **Iowa Code 237.21** for any child receiving treatment while in foster placement.

Notice of Privacy Practices provides information about how we may use and disclose protected health information about you or your child. I understand that Tanager Place has the right to change this Notice at any time. I may obtain a current copy by contacting Tanager Place directly or through their website. By initialing below you are acknowledging that Tanager Place has made our Notice of Privacy Practices available to you for review and

Copy was provided _____ Or Declined Copy _____

_____ I hereby acknowledge that I have received a copy of Tanager Place's **Client Handbook**

Date: _____ Printed Name: _____
(Patient or Authorized Representative)

Witness: _____ Signature: _____
*(Patient or Authorized Representative)

(Relationship if other than Client)

** Must be signed by client if 18 or over*

TELETHERAPY INFORMED CONSENT



Client Name: _____

DOB: _____

Medicaid ID: _____

Teletherapy is the means of delivering therapy services over the internet through the use of video conferencing. Please initial next to each item below to indicate your understanding and informed consent to receive therapy services via teletherapy.

_____ **Risk of Harm:** Teletherapy may not be appropriate for all clients. I understand that Tanager Place therapists will conduct a Mental Health Assessment, and will maintain regular monitoring of symptoms to determine appropriateness for this service delivery option. I understand that teletherapy is not a crisis based clinical service.

_____ **Technology:** Tanager Place utilizes a HIPAA compliant video service to conduct teletherapy sessions. I understand that I am responsible for securing my own electronic device/computer, internet access point, and password security. Tanager Place is not responsible for my equipment failure and/or internet service/connection. Tanager Place is not responsible for lapses in confidentiality that are in direct response to my actions.

_____ **Internet Connectivity:** I understand that disconnections may occur. I understand that if I am using a phone or tablet, that connecting to Wi-Fi may improve the video quality of the session. Tech Troubleshooting is available through the HIPAA compliant video service utilized to conduct sessions.

If disconnection occurs or if video services are not available at the time of or during my session, I understand that my clinical provider will attempt to restart the session. If the session is not able to restart, my clinical provider will call me to reschedule the appointment.

_____ **Recordings:** I understand that audio and/or video recording of teletherapy sessions are prohibited without the written consent of both the client and clinical provider.

_____ **Confidentiality Restrictions:** I understand that the laws that protect the confidentiality of any medical information also apply to online therapy including limitations such as Duty to Warn and Mandatory Reporting outlined in Tanager Place's Acknowledgement.

Date: _____

Printed Name: _____
(Patient or Authorized Representative)

Witness: _____

Signature: _____
(Patient or Authorized Representative)

(Relationship if other than Client)

AUTHORIZATION TO EXCHANGE ePHI



Client Name: _____ **DOB:** _____

Please indicate next to each item below your desire to communicate electronically via email and/or text message with your Tanager Place Staff.

Authorization for email communication

_____ I authorize the Tanager Place Staff to email me regarding the course of my medical care, treatment and diagnostic test results, including information concerning mental health, substance abuse and sexually transmitted disease.

_____ I authorize Tanager Place Billing and Patient Accounts to email me with questions regarding my account status.

Patient/representative's email address (*please print*): _____

Authorization for text communication

_____ I authorize the Tanager Place Staff to text me regarding the course of my medical care, treatment and diagnostic test results, including information concerning mental health, substance abuse and sexually transmitted disease.

Patient/representative's phone number (*please print*): _____

- I understand that any electronic transmission between my provider and me/the patient will become part of my medical record. These email transmissions may be disclosed in accordance with future authorizations.
- I understand that I have the right to revoke this Authorization at any time by indicating so below. If I want to revoke this authorization, I must do so in writing. I understand that if I revoke this Authorization, it will not apply to any information already released as a result of this authorization.
- I understand that this Authorization is voluntary and that I may refuse to sign it. I also understand that the institutions or individuals named above cannot deny or refuse to provide treatment, payment, membership or eligibility for Tanager Place benefits if I refuse to sign this Authorization.
- I understand that, once information is disclosed pursuant to this Authorization, it is possible that it could be disclosed by the entity that receives it for authorized purposes under the HIPAA privacy rule.

AUTHORIZATION TO EXCHANGE ePHI



Client Name: _____ **DOB:** _____

Alert for Electronic Communication

Patients and/or personal representatives who want to communicate with their health care providers via electronic means should consider all of the following issues before signing an Authorization to exchange Protected Health Information electronically:

Electronic communication can be forwarded, intercepted, printed and stored by others.

1. Electronic communication is a convenience and is not appropriate for emergencies or time-sensitive issues.
2. Highly sensitive or personal information should only be communicated electronically at the patient's discretion (i.e., HIV status, mental illness, chemical dependency, and workers compensation claims).
3. Employers generally have the right to access any email received or sent by a person at work.
4. Staff other than the health care provider may read and process email.
5. Clinically relevant messages and responses will be documented in the medical record at the provider's discretion.
6. Communication guidelines must be defined between the clinician and the patient, including (1) how often email will be checked, (2) instructions for when and how to escalate to phone calls and office visits, and (3) types of transactions that are appropriate for email.
7. Email message content must include (1) the subject of the message in the subject line (i.e., prescription refill, appointment request, etc.) and (2) clear patient identification including patient name, telephone number and date of birth or patient identification number (if known) in the body of the message.
8. Tanager Place will not be liable for information lost or misdirected due to technical errors or failures.

I have read and understand the Alert for Electronic Communications and agree that email messages and/or text exchanges may include protected health information about me / the patient, whenever necessary.

Date: _____	Printed Name: _____ (Patient or Authorized Representative)
Witness: _____	Signature: _____ (Patient or Authorized Representative)
	_____ (Relationship if other than Client)

**Please note that this Authorization is not valid unless completed in full.
This Authorization will not expire unless revoked in writing below*

Discontinue electronic communication

_____ I no longer wish to communicate via email. Date revoked: _____

_____ I no longer wish to communicate via text. Date revoked: _____

CONSENT TO RELEASE AND EXCHANGE INFORMATION



CLIENT NAME: _____

DOB: _____

SCHOOL DISTRICT

I hereby voluntarily authorize Tanager Place to disclose information to/from:

Name of Person / Organization

PURPOSE: _____

Address

Treatment Personal Use

Phone / Fax Number

Insurance or Legal Other: _____

SPECIFIC AUTHORIZATION FOR RELEASE OF INFORMATION PROTECTED BY STATE OR FEDERAL LAW

I specifically authorize the exchange and release of confidential information to or from the above individual(s) and/or organization. The information exchange may be in oral or written form. I understand that my authorization will remain effective from the date of my signature until _____ (MM/DD/YY), and that information will be handled confidentially in compliance with all applicable federal laws.

The purpose of this exchange of information is to ensure that pertinent information is available to Tanager Place staff for provision of the most comprehensive treatment possible. Services rendered, however, are not contingent upon the receipt or exchange of this information. However, when the provision of services is solely for the purpose of creating a medical report (protected health information) for a third party, refusal to sign may result in denial of those services.

I understand that I may review the disclosed information at the discretion of the sending person, institution or organization. I understand I can revoke my consent by writing to all concerned parties involved in the information exchange. However, any information already exchanged may be used as stated in this consent. Disclosure of this information carries with it the potential for unauthorized re-disclosure and once information is disclosed it may no longer be protected by federal privacy regulations.

I authorize the release of confidential information which requires specific consent under federal law.

Type of information: (Indicate Yes or No for all)

Mental Health* Yes No
 Substance Abuse ** Yes No
 HIV / AIDS related Info. Yes No

Information to be released – from _____ to _____

History and Physical Treatment Plan Reviews
 Progress Note(s) Lab / Pathology Consultations
 Immunization Record Discharge Summary Psychological Report
 Other: _____

Date: ____ / ____ / ____

Printed Name: _____
(Patient or Authorized Representative)

Witness: _____

Signature: _____
(Patient or Authorized Representative)

(Relationship if other than Client)

* Only a person 18 years of age or older or a person's legal representative can authorize release of mental health information.

** Only the subject can authorize release of substance abuse information unless the subject is of such age and mental maturity that they are unable to authorize release.

COPY OF CONSENT GIVEN TO PARENT/GUARDIAN AND CLIENT _____ OR DECLINED COPY _____

OVER

1030 5th Ave SE | Cedar Rapids, IA 52403
P: (319) 286-4545 F: (319) 368-3358

2309 C St SW | Cedar Rapids, IA 52404
P: (319) 365-9164 F: (319) 365-6411

1150 5th St, Suite 160 | Coralville, IA
P: (319) 286-4520

Notice to Recipients of Mental Health Information In accordance with “Disclosure of Mental Health and Psychological Information” (Iowa Code, Chapter 228), a recipient of mental health information may further disclose this information only with the written authorization of the subject or the subject’s legal representative or as otherwise provided in Chapters 228 and 229. Unauthorized disclosure is unlawful and civil damages and criminal penalties may apply. Federal confidentiality rules (42 CFR Part 2) restrict any use of the information to criminally investigate or prosecute any alcohol or drug abuse patient.

Notice to Recipients of Substance Abuse Information This information has been disclosed from records whose confidentiality is protected by federal law. Iowa Code, Chapter 125 and federal regulations (42 CFR, Part 2) prohibit any further disclosure without the specific written authorization of the person to whom the information pertains, or as otherwise permitted by such statute and regulations. A general authorization for the release of medical or other information is not sufficient for this purpose. Federal rules restrict any use of the information to criminally investigate or prosecute any alcohol or drug abuse patient.

Notice to Recipients of HIV-Related Testing Information This information has been disclosed to you from records whose confidentiality is protected by state law. State law prohibits you from making any further disclosure of the information without specific written consent of the person to whom it pertains, or as otherwise permitted by law. A general authorization for the release of medical or other information is not sufficient for this purpose. (Iowa Code Section 141A.9) Federal confidentiality rules (42 CFR, Part 2) restrict any use of the information to criminally investigate or prosecute any alcohol or drug abuse patient.

CONSENT TO RELEASE AND EXCHANGE INFORMATION



CLIENT NAME: _____

DOB: _____

LEARNING SUPPORTS TEAM

I hereby voluntarily authorize Tanager Place to disclose information to/from:

Name of Person / Organization

Address

Phone / Fax Number

PURPOSE: _____

- Treatment
 Personal Use
 Insurance or Legal
 Other: _____

SPECIFIC AUTHORIZATION FOR RELEASE OF INFORMATION PROTECTED BY STATE OR FEDERAL LAW

I specifically authorize the exchange and release of confidential information to or from the above individual(s) and/or organization. The information exchange may be in oral or written form. I understand that my authorization will remain effective from the date of my signature until _____ (MM/DD/YY), and that information will be handled confidentially in compliance with all applicable federal laws.

The purpose of this exchange of information is to ensure that pertinent information is available to Tanager Place staff for provision of the most comprehensive treatment possible. Services rendered, however, are not contingent upon the receipt or exchange of this information. However, when the provision of services is solely for the purpose of creating a medical report (protected health information) for a third party, refusal to sign may result in denial of those services.

I understand that I may review the disclosed information at the discretion of the sending person, institution or organization. I understand I can revoke my consent by writing to all concerned parties involved in the information exchange. However, any information already exchanged may be used as stated in this consent. Disclosure of this information carries with it the potential for unauthorized re-disclosure and once information is disclosed it may no longer be protected by federal privacy regulations.

I authorize the release of confidential information which requires specific consent under federal law.

Type of information: (Indicate Yes or No for all)

- Mental Health* Yes No
 Substance Abuse ** Yes No
 HIV / AIDS related Info. Yes No

Information to be released – from _____ to _____

- History and Physical
 Treatment Plan
 Reviews
 Progress Note(s)
 Lab / Pathology
 Consultations
 Immunization Record
 Discharge Summary
 Psychological Report
 Other: _____

Date: ____ / ____ / ____

Printed Name: _____
(Patient or Authorized Representative)

Witness: _____

Signature: _____
(Patient or Authorized Representative)

(Relationship if other than Client)

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CONSENT TO RELEASE AND EXCHANGE INFORMATION



CLIENT NAME: _____

DOB: _____

PRIMARY CARE PHYSICIAN

I hereby voluntarily authorize Tanager Place to disclose information to/from:

Name of Person / Organization

Address

Phone / Fax Number

PURPOSE: _____

- Treatment Personal Use
 Insurance or Legal Other: _____

SPECIFIC AUTHORIZATION FOR RELEASE OF INFORMATION PROTECTED BY STATE OR FEDERAL LAW

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I authorize the release of confidential information which requires specific consent under federal law.

Type of information: (Indicate Yes or No for all)

- Mental Health* Yes No
Substance Abuse ** Yes No
HIV / AIDS related Info. Yes No

Information to be released – from _____ to _____

- History and Physical Treatment Plan Reviews
 Progress Note(s) Lab / Pathology Consultations
 Immunization Record Discharge Summary Psychological Report
 Other: _____

Date: ____ / ____ / ____

Printed Name: _____
(Patient or Authorized Representative)

Witness: _____

Signature: _____
(Patient or Authorized Representative)

(Relationship if other than Client)

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CONSENT TO RELEASE AND EXCHANGE INFORMATION



CLIENT NAME: _____

DOB: _____

I hereby voluntarily authorize Tanager Place to disclose information to/from:

Name of Person / Organization

Address

Phone / Fax Number

PURPOSE: _____

- Treatment Personal Use
 Insurance or Legal Other: _____

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Substance Abuse ** Yes No
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Information to be released – from _____ to _____

- History and Physical Treatment Plan Reviews
 Progress Note(s) Lab / Pathology Consultations
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 Other: _____

Date: ____ / ____ / ____

Printed Name: _____
(Patient or Authorized Representative)

Witness: _____

Signature: _____
(Patient or Authorized Representative)

(Relationship if other than Client)

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CURRENT SYMPTOM CHECKLIST



Client Name: _____

DOB: _____

INSTRUCTIONS: INDICATE PRESENCE OF EACH PROBLEM OR SYMPTOM, WITH LEVEL OF OCCURRENCES FROM NEVER TO ALWAYS

	Never/NA	Rarely	Sometimes	Often	Always
Physical Aggression	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Verbal Aggression	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Destruction of property	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Agitation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Argues	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Fights with others	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Quick to anger	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Meltdowns	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Avoidant	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Cruelty towards animals	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Non-compliant	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Fire Setting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Runs away	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Lying	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Absent from school	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Takes unnecessary risks	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Sexualized behavior	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Regressive Behaviors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Difficulty with change	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Difficulty coping	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Indiscriminate affection with strangers and others	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Clingy with parent	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Difficulty with parental absence	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Does not go to parent for comfort	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Will not accept closeness or comfort	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Acute jealousy towards siblings	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Bossy toward others	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Teases others	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Is down on him or herself	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Acts younger than children his or her age	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Does not show feelings	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Does not understand other people's feelings	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Blames others for his or her troubles	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Difficulties with peers	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Frequent visits to the Dr.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Flashbacks	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Weight concerns	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Body image distortion	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Negative Self Talk	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Negative view of self	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Nutritional concerns	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Nightmares	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Difficulty falling asleep	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Difficulty staying asleep	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Oversleeping	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Continued...	Never	Rarely	Sometimes	Often	Always
Lack of sleep	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Obsessions	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Compulsions	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Hoarding behaviors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Afraid of new situations	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Excessive fears	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Racing Thoughts	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reactive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Restless	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Rigidity	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Tense	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Nervous	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Worries excessively	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Tics	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Tremors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Concentration problems	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Fails to complete tasks	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Fidgety	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Low frustration tolerance	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Hyperactive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Impulsive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Irritable	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Procrastinates	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Crying Spells	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Prolonged sadness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Helpless	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Hopeless	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Isolated	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Withdrawn	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Loss of energy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Loss of interest	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Complains of aches and pains	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Mood swings	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Tires easily	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Delusions	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Hallucinations	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Grandiose thinking	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Paranoia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Enuresis (wetting accidents)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Encopresis (soiling accidents)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other abnormal bathroom behaviors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Alcohol	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Drug	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Prescription pill abuse	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Gambling	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Nicotine	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Technology	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Non Suicidal Self Injury (NSSI)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Suicidal	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Homicidal	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

CLIENT ASSESSMENT INFORMATION



Client Name: _____ DOB: _____

What brings you to Tanager Place? What is the current presenting mental health problem(s)?

What are you or your child's goals for treatment?

Does your child have a history of mental health needs? If yes, please include current or past diagnoses, previous treatment, hospitalizations, providers, etc.

Were there any complications during pregnancy or childbirth for your child? If so, please explain.

Was your child delayed with any developmental milestones? Have they had any attachment or separation concerns? If yes, please explain.

CLIENT ASSESSMENT INFORMATION



Please provide us with family history information such as family members, living arrangements, placement history, etc.

Please tell us about your child's social relationships and supports such as friends, support system, significant others, etc.

Please provide us with any educational or vocational history for your child such as special needs, IEP, work history, etc.

Is your child involved with other agencies in one capacity or another? If yes, please provide the name and the type of service.

Does your child have a history of any medical needs? If yes, please include past or current health issues, medications, allergies, etc.

CLIENT ASSESSMENT INFORMATION



Client Name: _____ DOB: _____

Does your child have a history of substance use? If yes, please provide details.

Please check any past or present risk factors and explain below:

- | | | |
|---|---|--|
| <input type="checkbox"/> Homicidal/assaultive | <input type="checkbox"/> Legal Issues | <input type="checkbox"/> Cognitive impairment |
| <input type="checkbox"/> Suicidal/self-harm | <input type="checkbox"/> Crime/gang involvement | <input type="checkbox"/> Cultural Isolation |
| <input type="checkbox"/> Access to weapons | <input type="checkbox"/> Runaway | <input type="checkbox"/> Potential for victimization |
| <input type="checkbox"/> Trauma | <input type="checkbox"/> Inappropriate/risky sexual behaviors | <input type="checkbox"/> Risk of Homelessness |
| <input type="checkbox"/> Neglect/Abuse | <input type="checkbox"/> Natural disaster | <input type="checkbox"/> Other |
| <input type="checkbox"/> Domestic Violence | | |

Is your child impaired by any of the following? If yes, please explain below:

- Health (physical conditions, activities of daily living)
- Daily Activities (work, school, leisure)
- Social Relationships (significant others, family, friends, support system)
- Home environment (homeless, maintaining current housing)

Any additional information you'd like us to know (feel free to use the back page for more room):

CLIENT ASSESSMENT INFORMATION



1030 5th Ave SE | Cedar Rapids, IA 52403
P: (319) 286-4545 F: (319) 368-3358

2309 C St SW | Cedar Rapids, IA 52404
P: (319) 365-9164 F: (319) 365-6411

1150 5th St, Suite 160 | Coralville, IA
P: (319) 286-4520